

07.03.2016

To,  
BSE Limited,  
PJ Tower,  
Dalal Street,  
Mumbai

Sub: Acquisition of shareholding in the Target Company- Intimation as required under Regulation 10 (5) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulation, 2011

Ref.: Reliance Chemotex Industries Limited

Scrip Code: 503162

Dear Sir,

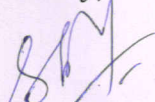
With reference to above mentioned subject, this is to inform you that we the undersigned (the acquirer-part of promoter group in the target Company) proposed to acquire 268000 Equity Shares (constituting 6.696%) Rs.10/- each of M/s. Reliance Chemotex Industries Limited under Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (SAST) Regulation, 2011.

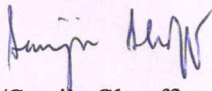
In this connection, please find attached herewith the intimation in the prescribed format as required under Regulation 10(5) of Securities and Exchange Board of India (SAST) Regulations, 2011.

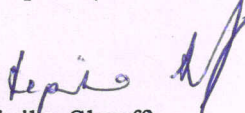
Further to inform you that there is no change in the promoters group holding in the target Company

Thanking you,

Yours faithfully,

  
(Shanker Lal Shroff)  
(Acquirer)

  
(Sanjiv Shroff)  
(Acquirer)

  
(Dipika Shroff)  
(Acquirer)

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |
|----|--|---|
| 1. | Name of the Target Company (TC)  | Reliance Chemotex Industries limited  |
| 2. | Name of the acquirer(s)  | Shri Shankar Lal Shroff<br>Shri Sanjiv Shroff<br>Smt. Dipika Shroff   |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   | Yes, Acquirer(s) are the promoters of the Target Company and their names are shown under the shareholding pattern (Promoters) filed with BSE Ltd. |
| 4. | Details of the proposed acquisition  |   |
|    | a. Name of the person(s) from whom shares are to be acquired   | Modern Fibotex India Limited  |
|    | b. Proposed date of acquisition  | On or after 14.03.2016  |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above  | Modern Fibotex India Ltd. 268000 shares   |
|    | d. Total shares to be acquired as % of share capital of TC   | 6.696%  |
|    | e. Price at which shares are proposed to be acquired   | On Market ( At a Prevalent Market Price)  |
|    | f. Rationale, if any, for the proposed transfer  | Inter Se Transfer   |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Regulation 10 (1) (a) (ii)  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable  |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | Rs. 71.92/-   |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  | Declaration by the Acquire(s) is attached   |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                | Declaration by the Acquire(s) is attached   |

MS.  

|     |   |  |                                   |                                |                                   |
|-----|---|--|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Declaration by the Acquire(s) is attached. |                                   |                                |                                   |
| 11. | Shareholding details  | Before the proposed transaction            |                                   | After the proposed transaction |                                   |
|     |   | No. of shares /voting rights               | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
| a   | Acquirer(s) and PACs (other than sellers)(*)  |  |                                   |                                |                                   |
|     | Shri Shanker Lal Shroff   | 195650                                     | 4.89                              | 319650                         | 7.99                              |
|     | Shri Sanjiv Shroff  | 83800                                      | 2.09                              | 145800                         | 3.64                              |
|     | Smt. Dipika Shroff  | 149150                                     | 3.73                              | 231150                         | 5.77                              |
|     | A.S Chemotex Private Limited  | 190000                                     | 4.75                              | 190000                         | 4.75                              |
|     | Sunrise Producer Private Limited  | 180000                                     | 4.50                              | 180000                         | 4.50                              |
|     | Smt. Bimla Devi Shroff  | 157800                                     | 3.94                              | 157800                         | 3.94                              |
|     | Shri Nand Gopal Khaitan   | 100  | 0.00                              | 100                            | 0.00                              |
| b   | Seller (s)<br>Modern Fibotex India Limited  | 1051179                                    | 26.26                             | 783179                         | 19.57                             |

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai  
Date: 07.03.2016

Shanker Lal Shroff

Sanjiv Shroff

Dipika Shroff

(Acquirer / Person Acting in Concert)

*[Handwritten signatures of Shanker Lal Shroff, Sanjiv Shroff, and Dipika Shroff]*

## **SANJIV SHROFF**

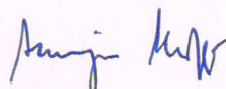
To  
BSE Limited  
25, P J Tower,  
Dalal Street,  
Mumbai

Sir,

Sub: Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011

I, Sanjiv Shroff, part of promoter of M/s Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 62000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a) (ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2) (e) of the Securities and Exchange Board of India (SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1) (a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.



(Sanjiv Shroff)  
(Acquirer/Person Acting in Concert)

Dated : 07/03/2016  
Place : Mumbai

From,  
Shanker Lal Shroff  
18, New Road  
Alipore  
Kolkata – 700 027

To  
BSE Limited  
25, P J Tower,  
Dalal Street,  
Mumbai

Sir,

Sub: Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011.

I, Shankar Lal Shroff, part of promoter of M/s. Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 124000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a)(ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2)(e) of the Securities and Exchange Board of India(SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1)(a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.



(Shanker Lal Shroff)  
(Acquirer/Person Acting in Concert)

Dated: 07.03.2016  
Place: Kolkata

## DIPIKA SHROFF

To  
BSE Limited  
25, P J Tower,  
Dalal Street,  
Mumbai

Sir,

Sub : Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers (SAST)) Regulations, 2011

I, Dipika Shroff, part of promoter of M/s Reliance Chemotex Industries Limited hereby declare that.

1. I propose to acquire 82000 Equity Shares of Reliance Chemotex Industries Limited by way of inter se transfer from Modern Fibotex India Ltd. in compliance with regulation 10(1)(a) (ii) of Securities and Exchange Board of India (SAST) Regulations, 2011 as amended.
2. The Said inter se transfer shall be at the price not exceeding 25% of the price as determined in terms of regulation 8(2) (e) of the Securities and Exchange Board of India (SAST) Regulation, 2011.
3. Acquirer(s) and Seller both will comply the applicable disclosure requirement under Chapter V of Securities and Exchange Board of India (SAST) Regulation, 2011.
4. All the Condition specified under Regulation 10(1) (a) of Securities and Exchange Board of India (SAST) Regulation 2011 with respect to exemption has been complied with.



(Dipika Shroff)  
(Acquirer / Person Acting in Concert)

Dated : 07/03/2016  
Place : Mumbai

27, JOLLY MAKER CHAMBERS NO.2, NARIMAN POINT, MUMBAI - 400 021  
PHONE : (22) 2202 8581, FAX : (22) 2204 5786

To,

Mr. Vimal Tank  
Company Secretary  
Reliance Chemotex Industries Limited  
Village Kanpur, Udaipur

Dear Sir,

Sub: Disclosure by Promoters under Regulation 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulation,2011

Dear Sir,

With reference to above subject, We are enclosing herewith disclosure in the prescribed format as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect acquisition of 268000 Equity Shares and change in holding of Reliance Chemotex Industries Limited

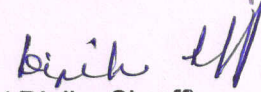
This is for your information and necessary record.

Thanking You

Your Faithfully,

  
(Shanker Lal Shroff)

  
( Sanjiv Shroff)

  
( Dipika Shroff)

CC : BSE Limited  
25, PJ Tower,  
Dalal Street, Mumbai

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

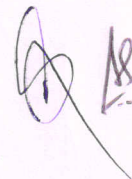

|   |  |  |  |  |
|---|--|--|--|--|
| Name of the Target Company (TC)   |  | Reliance Chemotex Industries Limited<br>Scrip Code : 503162  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer |  | Shri Shanker Lal Shroff<br>Shri Sanjiv Shroff<br>Smt. Dipika Shroff<br>Smt. Bimla Devi Shroff<br>A S Chemotex Private limited<br>Sunrise Producer Private Limited<br>Shri Nand Gopal Khaitan<br>Modern Fibotex India Limited |  |  |
| Whether the acquirer belongs to Promoter/Promoter group                       |  | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed            |  | BSE Ltd  |  |  |
| Details of the before acquisition as follows                                  |  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|   | Shares Carrying voting rights  |  |  |  |
|   | Shri Shanker Lal Shroff  | 195650   | 4.89   | 4.89   |
|   | Shri Sanjiv Shroff   | 83800  | 2.09   | 2.09   |
|   | Smt. Dipika Shroff   | 149150   | 3.73   | 3.73   |
|   | Smt. Bimla Devi Shroff   | 157800   | 3.94   | 3.94   |
|   | A S Chemotex Private Ltd   | 190000   | 4.75   | 4.75   |
|   | Sunrise Producer Pvt Ltd   | 180000   | 4.50   | 4.50   |
|   | Shri Nand Gopal Khaitan  | 100  | 0.00   | 0.00   |
|   | Modern Fibotex India Limited   | 1051179  | 26.27  | 26.27  |
| b)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -  | -  | -  |
| c)  | Voting rights (VR) otherwise than by shares  | -  | -  | -  |
| d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify | -  | -  | -  |

*Shri Shanker Lal Shroff*      *Shri Sanjiv Shroff*



|    |   |         |       |       |
|----|---|---------|-------|-------|
|    | holding in each category)   |         |       |       |
| e) | Total (a+b+c+d)   | 2007679 | 50.17 | 50.17 |
|    | <b>Details of acquisition-</b>  |         |       |       |
|    | Shares carrying voting rights acquired  |         |       |       |
|    | Shri Shanker Lal Shroff   | 124000  | 3.10  | 3.10  |
|    | Shri Sanjiv Shroff  | 62000   | 1.55  | 1.55  |
|    | Smt. Dipika Shroff  | 82000   | 2.05  | 2.05  |
| b) | VRs acquired /sold otherwise than by shares   | -       | -     | -     |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -       | -     | -     |
|    | Shares encumbered / invoked/released by the acquirer  | -       | -     | -     |
| e) | Total (a+b+c+/-d)   | 268000  | 6.70  | 6.70  |

|  |   |   |       |       |
|--|---|---|-------|-------|
| After the acquisition/sale, holding of:  |   |   |       |       |
| a)   | Shares carrying voting rights   |   |       |       |
|  | Shri Shanker Lal Shroff   | 319650  | 7.99  | 7.99  |
|  | Shri Sanjiv Shroff  | 145800  | 3.64  | 3.64  |
|  | Smt. Dipika Shroff  | 231150  | 5.78  | 5.78  |
|  | Smt. Bimla Devi Shroff  | 157800  | 3.94  | 3.94  |
|  | A S Chemotex Private Ltd  | 190000  | 4.75  | 4.75  |
|  | Sunrise Producer Pvt Ltd  | 180000  | 4.50  | 4.50  |
|  | Shri Nand Gopal Khaitan   | 100   | 0.00  | 0.00  |
|  | Modern Fibotex India Limited  | 783179  | 19.57 | 19.57 |
| b)   | Shares encumbered with the acquirer   |   |       |       |
| c)   | VRs otherwise than by shares  |   |       |       |
| d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 2007679                                       | 50.17 | 50.17 |
| e)   | Total (a+b+c+d)   |   |       |       |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). |   | On Market - Inter Se Transfer among promoters |       |       |

|   |  |
|---|--|
| Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16.03.2016                             |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                            | 4001850 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                              | 4001850 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition   | 4001850 Equity Shares of Rs. 10/- each |

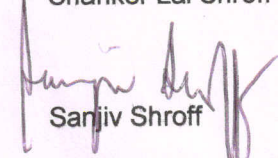
(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.


(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: .....

  
Shanker Lal Shroff

  
Sanjiv Shroff

  
Dipika Shroff

(Acquirer / Person Acting in Concert)

Dated: 16.03.2016

To,  
BSE Limited,  
PJ Tower,  
Dalal Street,  
Mumbai

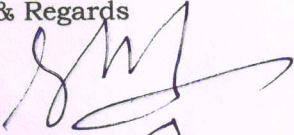
Sub: Report under Regulation 10(6) of SEBI (SAST) Regulation, 2011

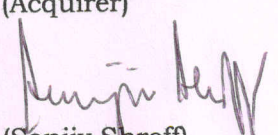
Dear Sir,

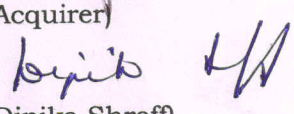
With reference to above subject, we are enclosing herewith disclosure in the prescribed format as required under Regulation 10 (6) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of inter- se transfer of shares among promoters of **Reliance Chemotex Industries Limited(Scrip Code 503162)** under exemption Regulation 10 (1)(a) (ii) of we are propose to inter-se transfer of 268000 Equity Shares of M/s. Reliance Chemotex Industries Limited under claiming exemption under Regulation 10 (1) (a) (ii)SEBI ( Substantial Acquisition of Shares and Takeover) Regulation, 2011.

This is for your information and necessary record.

Thanks & Regards

  
(Shanker Lal Shroff)  
(Acquirer)

  
(Sanjiv Shroff)  
(Acquirer)

  
(Dipika Shroff)  
(Acquirer)

Encl: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

CC: Mr. Vimal Tank.  
Company Secretary & Compliance officer  
Reliance Chemotex Industries limited  
Udaipur

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |   |
|----|--|---|---|
| 1. | Name of the Target Company (TC)  | RELIANCE CHEMOTEX INDUSTRIES LIMITED( Scrip Code 503162)  |   |
| 2. | Name of the acquirer(s)  | Shri Shanker Lal Shroff<br>Shri Sanjiv Shroff<br>Smt. Dipika Shroff   |   |
| 3. | Name of the stock exchange where shares of the TC are listed   | BSE LIMITED   |   |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.   | Inter se Transfer of 268000 Equity Shares of Reliance Chemotex Industries Limited between promoter and promoter group.<br>Standing in the name of Modern Fibotex India Limited- 268000 Shares to<br>Shri Shankar Lal Shroff- 124000 shares @ 40.19/-<br>Shri Sanjiv Shroff- 62000 Shares @ 42.00/-<br>Smt. Dipika Shroff- - 82000 Shares @ 41.50/-<br>* Not more than 25% of the price as per valuation report given by Mr. C.P Jain, Independent Chartered Accountant, Jaipur. |   |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.   | Regulation 10 (1) (a) (ii) of SEBI ( Substantial Acquisition and Takeover Code) Regulation 2011   |   |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | Yes,<br><br>the disclosure under regulation 10(5) was made on 07.03.2016 to BSE Limited   |   |
| 7. | Details of acquisition   | Disclosures required to be made under regulation 10(5)  | Whether the disclosures under regulation 10(5) are actually made  |
| a. | Name of the transferor / seller  | Modern Fibotex India Limited  | Modern Fibotex India Limited  |
| b. | Date of acquisition  | On or after 14.03.2016  | 16.03.2016  |
| c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  | Modern Fibotex India Limited- 1051179   | Modern Fibotex India Limited- 1051179   |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC   | 268000 No. of Equity Share Acquired as 6.696% of Capital of Target Company  | 268000 No. of Equity Share Acquired as 6.696% of Capital of Target Company  |
| e. | Price at which shares are proposed to be acquired / actually acquired  | On Market ( At prevailing market price  | Shanker Lal Shroff acquired 124000 Equity Shares @ Rs. 40.19/-<br>Sanjiv Shroff acquired 62000 Equity Shroff @ Rs.42.00/-<br>Dipika Shroff acquired 82000 Equity Shares@ Rs. 41.50/-<br>* not more than 25% of the price as per valuation report given by Mr. C.P Jain, |

B A K

|          |  |                   |                           |                              |                           |
|----------|--|-------------------|---------------------------|------------------------------|---------------------------|
|          |  |                   |                           | Chartered Accountant, Jaipur |                           |
|          |  |                   |                           |                              |                           |
|          |  |                   |                           |                              |                           |
| 8.       | Shareholding details   | Pre- Transaction  |                           | Post Transaction             |                           |
|          |  | No.of Shares held | % of shares of Target Co. | No.of Shares held            | % of shares of Target Co. |
| <b>a</b> | <b>Each Acquirer / Transferee(*)</b>                         |                   |                           |                              |                           |
|          | Shri Shanker Lal Shroff                                      | 195650            | 4.89                      | 319650                       | 7.99                      |
|          | Shri Sanjiv Shroff   | 83800             | 2.09                      | 145800                       | 3.64                      |
|          | Smt. Dipika Shroff   | 149150            | 3.73                      | 231150                       | 5.77                      |
| <b>b</b> | <b>Each Seller / Transferor<br/>Modern Fibotex India Ltd</b> | 1051179           | 26.27                     | 783179                       | 19.57                     |

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai  
Date: 16.03.2016

Shanker Lal Shroff

Sanjiv Shroff

Dipika Shroff

(Acquirer / Person Acting in Concert)

Dt. 16.03.2016

To,  
Mr. Vimal Tank  
Company Secretary  
Reliance Chemotex Industries Limited  
Village Kanpur, Udaipur

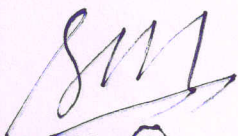
Sub: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading Regulation, 2015)

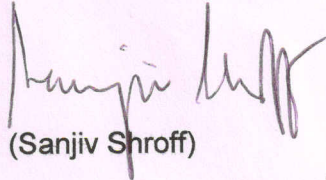
Please find enclosed herewith disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading Regulation, 2015 in Form C for acquisition of 268000 Equity Shares of Reliance Chemotex Industries Limited.

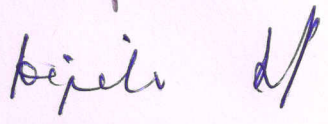
This is for your information.

Thanking You

Yours Faithfully

  
(Shanker Lal Shroff)

  
(Sanjiv Shroff)

  
(Dipika Shroff)

(Acquirers)

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Reliance Chemotex Industries Limited<br>Scrip Code : 503162  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer              | Shri Shanker Lal Shroff<br>Shri Sanjiv Shroff<br>Smt. Dipika Shroff<br>Smt. Bimla Devi Shroff<br>A S Chemotex Private limited<br>Sunrise Producer Private Limited<br>Shri Nand Gopal Khaitan<br>Modern Fibotex India Limited |  |  |
| Whether the acquirer belongs to Promoter/Promoter group                                    | Yes, the Acquirer belongs to Promoter Group.   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                         | BSE Ltd  |  |  |
| Details of the acquisition as follows  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b> |  |  |  |
| a) Shares carrying voting rights   |  |  |  |
| Shri Shanker Lal Shroff  | 195650   | 4.89   | 4.89   |
| Shri Sanjiv Shroff   | 83800  | 2.09   | 2.09   |
| Smt. Dipika Shroff   | 149150   | 3.73   | 3.73   |
| Smt. Bimla Devi Shroff   | 157800   | 3.94   | 3.94   |
| A S Chemotex Private Ltd   | 190000   | 4.75   | 4.75   |
| Sunrise Producer Pvt Ltd   | 180000   | 4.50   | 4.50   |
| Shri Nand Gopal Khaitan  | 100  | 0.00   | 0.00   |
| Modern Fibotex India Limited   | 1051179  | 26.27  | 26.27  |



|  |  |              |              |
|--|--|--------------|--------------|
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -            | -            |
| c) Voting rights (VR) otherwise than by equity shares  | -  | -            | -            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | -  | -            | -            |
| <b>Total (a+b+c+d)</b>   | <b>2007679</b>   | <b>50.17</b> | <b>50.17</b> |
| <b>Details of acquisition</b>  |  |              |              |
| a) Shares carrying voting rights acquired  | 124000   | 3.10         | 3.10         |
| Shri Shanker Lal Shroff  | 62000  | 1.55         | 1.55         |
| Shri Sanjiv Shroff   | 82000  | 2.05         | 2.05         |
| Smt. Dipika Shroff   |  |              |              |
| b) VRs acquired otherwise than by equity shares  | -  | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | -  | -            | -            |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -            | -            |
| <b>e) Total (a+b+c+d)</b>  | <b>268000</b>  | <b>6.70</b>  | <b>6.70</b>  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |  |              |              |
| a) Shares carrying voting rights   |  |              |              |
| Shri Shanker Lal Shroff  | 319650   | 7.99         | 7.99         |
| Shri Sanjiv Shroff   | 145800   | 3.64         | 3.64         |
| Smt. Dipika Shroff   | 231150   | 5.78         | 5.78         |
| Smt. Bimla Devi Shroff   | 157800   | 3.94         | 3.94         |
| A S Chemotex Private Ltd   | 190000   | 4.75         | 4.75         |
| Sunrise Producer Pvt Ltd   | 180000   | 4.50         | 4.50         |
| Shri Nand Gopal Khaitan  | 100  | 0.00         | 0.00         |
| Modern Fibotex India Limited   | 783179   | 19.57        | 19.57        |
| b) VRs otherwise than by equity shares   | -  | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -            | -            |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -            | -            |
| <b>e) Total (a+b+c+d)</b>  | <b>2007679</b>   | <b>50.17</b> | <b>50.17</b> |
| Mode of acquisition  | On Market Transfer – Inter Se Transfer among promoters |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares,   | N.A  |              |              |

M. S. W.



|   |  |
|---|--|
| Date of acquisition that entitles the acquirer to receive shares in the TC.       | 16.03.2016                             |
| Equity share capital / total voting capital of the TC before the said acquisition | 4001850 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition   | 4001850 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition           | 4001850 Equity Shares of Rs. 10/- each |

**Part-B\*\*\***

**Name of the Target Company: Reliance Chemotex Industries Limited**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Shri Shanker Lal Shroff   | Yes  | ALMPS0470R                       |
| M/s A.S. Chemotex Pvt.Ltd.  | Yes  | AAKCA5385R                       |
| M/s Modern Fibotex India Limited  | Yes  | AABCM7732P                       |
| M/s Sunrise Producers Pvt.Ltd.  | Yes  | AARCS4561Q                       |
| Smt. Bimla Devi Shroff  | Yes  | ALUPS7439L                       |
| Smt. Dipika Shroff  | Yes  | AJRPS0973L                       |
| Shri Sanjiv Shroff  | Yes  | AKOPS6734P                       |
| Shri Nand Gopal Khaitan   | Yes  | AELPK3827K                       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place: Mumbai

Date: .....

Shanker Lal Shroff ✓

Sanjiv Shroff

Dipika Shroff

(Acquirer / Person Acting in Concert)



**MODERN**  
FIBOTEX INDIA LIMITED

Dt 16.03.2016

To,

BSE Limited  
25, P J Tower,  
Dalal Street,  
Mumbai

Sub : Disclosure by Promoters under Regulation 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulation,2011

Dear Sir,

With reference to above subject, We are enclosing herewith disclosure in the prescribed format as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect sold of 268000 Equity Shares of Reliance Chemotex Industries Limited by M/s. Modern Fibotex India Limited

Since, Modern Fibotex India Limited hold more than 5% of Reliance Chemotex Industries Limited, the disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeover) Regulation,2011

This is for your information and record.

Thanking You,

For Modern Fibotex India Limited

(M.G Rathi)  
Director

Enel: a/a

**CC :** Company Secretary  
M/s. Reliance Chemotex Industries Limited  
Udaipur( Rajasthan)

27 Jolly Maker Chambers No.2, Nariman Point, Mumbai - 400 021.  
Phone : +91 22 22028581 / 43420100 Fax : +91 22 22045786  
e-mail : mumbai@reliancechemotex.com website : www.reliancechemotex.com

World Trade Centre, 14/1B, Ezra Street, Kolkata - 700 001.

Phone : +91 33 22358211 Fax : +91 33 22215653

CIN U17332WB1968PLC027234

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |   |  |
|--|---|---|---|--|
| Name of the Target Company (TC)                                    |   | Reliance Chemotex Industries Limited<br>Scrip Code : 503162 |   |  |
| Name(s) of the Seller  |   | Modern Fibotex India Limited                                |   |  |
| Whether the seller belongs to Promoter/Promoter group              |   | Yes, the seller belong to promoter group.                   |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed |   | BSE Ltd   |   |  |
| Details of the disposal as follows                                 |   | Number  | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| a)   | Shares Carrying voting rights<br>Modern Fibotex India Limited   | 1051179   | 26.27   | 26.27  |
| b)   | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -  |
| c)   | Voting rights (VR) otherwise than by shares   | -   | -   | -  |
| d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -   | -   | -  |
| e)   | Total (a+b+c+d)   | 1051179   | 26.27   | 26.27  |
| <b>Details of sale</b>   |   |   |   |  |
| a)   | Shares carrying voting rights acquired/sold   | 268000  | 6.70  | 6.70   |
| b)   | VRs acquired /sold otherwise than by shares   | -   | -   | -  |
| c)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -   | -  |
|  | Shares encumbered / invoked/released by the acquirer  | -   | -   | -  |
| e)   | Total (a+b+c+/-d)   | 268000  | 6.70  | 6.70   |

|   |   |       |       |
|---|---|-------|-------|
| <b>After the sale, holding of:</b>  |   |       |       |
| a) Shares carrying voting rights<br>Modern Fibotex India Limited  | 783179  | 19.57 | 19.57 |
| b) Shares encumbered with the acquirer  | -   | -     | -     |
| c) VRs otherwise than by shares   | -   | -     | -     |
| d) Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares carrying<br>voting rights in the TC (specify holding in each<br>category) after acquisition | -   | -     | -     |
| e) Total (a+b+c+d)  | 783179  | 19.57 | 19.57 |
| Mode of sale (e.g. open market / off-market / public issue /<br>rights issue / preferential allotment / inter-se transfer etc).   | On Market -Inter Se Transfer among<br>promoters |       |       |
| Date of sale of shares  | 16.03.2016                                      |       |       |
| Equity share capital / total voting capital of the TC before the<br>said sale   | 4001850 Equity Shares of Rs. 10/- each          |       |       |
| Equity share capital/ total voting capital of the TC after the said<br>sale   | 4001850 Equity Shares of Rs. 10/- each          |       |       |
| Total diluted share/voting capital of the TC after the said sale  | 4001850 Equity Shares of Rs. 10/- each          |       |       |

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Modern Fibotex India Limited

  
(M.G Rathl)  
Director

Dated: 28.03.2016

Securities Exchange Board of India  
Plot No. C4-A, "G" Block, Bandra Kurla Complex  
Bandra East Mumbai- 400051  
Maharashtra

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition and Takeover)  
Regulation 2011

With reference to above subject, we are enclosing herewith Report under Regulation 10(7) of SEBI (Substantial Acquisition and Takeover) Regulation 2011 pertaining to inter se transfer of 268000 Equity Shares among the promoter group of Reliance Chemotex Industries Limited under exemption Regulation 10(1)(a) (ii) of SEBI (Substantial Acquisition and Takeover) Regulation 2011)

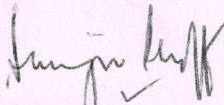
Application Fees of Rs. 1.50 Lacs is enclosed vide Demand Draft No. 691047 dt 18.03.2016 in Favour of SEBI, Payable at Mumbai.

Kindly acknowledge the receipts.

Thanking You

Your Faithfully

(For self and on behalf of Mr. Shanker Lal Shroff & Mrs. Dipika Shroff)

SS →   
(Sanjiv Shroff)

Encl : as above

CC :

Reliance Chemotex Industries Limited, Village Kanpur, Udaipur

BSE Ltd, 25, PJ Tower, Dalal Street, Mumbai

(For your information and necessary record.)

**Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|          |  |   |
|----------|--|---|
| <b>1</b> | <b>General Details</b>   |   |
| a.       | Name, address, telephone no., e-mail of acquirer(s )<br>{In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} | Shri Shankar Lal Shroff<br>Smt. Dipika Shroff<br>Shri Sanjiv Shroff<br><br>Correspondent Acquirer<br>Shri Sanjiv Shroff,<br>27, Jolly Maker Chamber No. 2, Nariman Point,<br>Mumbai- 022-43420100<br>Email : <a href="mailto:Finance.udaipur@reliancechemotex.com">Finance.udaipur@reliancechemotex.com</a> |
| b.       | Whether sender is the acquirer (Y/N)   | Yes   |
| c.       | If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)   | N.A   |
| d.       | Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer   | N.A   |
| <b>2</b> | <b>Compliance of Regulation 10(7)</b>  |   |
| a.       | Date of report   | 28.03.2016  |
| b.       | Whether report has been submitted to SEBI within 21 working days from the date of the acquisition  | Yes   |
| c.       | Whether the report is accompanied with fees as required under Regulation 10(7)   | Yes , The applicable fees of Rs.1,50,000 /- Vide Demand Draft No. 691047 dt 18.03.2016 in Favour of SEBI, Payable at Mumbai.  |
| <b>3</b> | <b>Compliance of Regulation 10(5)</b>  |   |
| a.       | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition                                      | Yes, the intimation was sent 4 days before the date of acquisition i.e 16.03.2016 under regulation 10(5) copy attached is given as annexure-A   |
| b.       | Date of Report   | 07.03.2016  |
| <b>4</b> | <b>Compliance of Regulation 10(6 )</b>   |   |
| a.       | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition   | Yes, report has been filed on 17.03.2016 with the Stock exchange i.e within 4 days after the date of acquisition. The copy attached as Annexure-B   |
| b.       | Date of Report   | 17.03.2016  |
| <b>5</b> | <b>Details of the Target Company (TC)</b>  |   |
| a.       | Name & address of TC   | Reliance Chemotex Industries Limited (503162)<br>Village Kanpur, Udaipur ( Rajasthan)   |
| b.       | Name of the Stock Exchange(s) where the shares of the TC are listed  | BSE Ltd   |

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| 6 Details of the acquisition   |   |  |                                   |                       |                                   |
|--|---|--|-----------------------------------|-----------------------|-----------------------------------|
| a.   | Date of acquisition   | 16.03.2016   |                                   |                       |                                   |
| b.   | Acquisition price per share (in Rs.)  | Shri Shankar Lal Shroff - 124000 shares @ 40.19/-<br>Shri Sanjiv Shroff - 62000 Shares @ 42.00/-<br>Smt. Dipika Shroff- 82000 Shares @ 41.50/- |                                   |                       |                                   |
| c.   | Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5) | Regulation 3(2)  |                                   |                       |                                   |
| d.   | Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)               | Before the acquisition   |                                   | After the acquisition |                                   |
|  |   | No. of Shares  | % w.r.t total share capital of TC | No. of Shares         | % w.r.t total share capital of TC |
|  | Name of the acquirer(s) / PAC (**)  |  |                                   |                       |                                   |
|  | Shri Shanker Lal Shroff   | 195650   | 4.89                              | 319650                | 7.99                              |
|  | Shri Sanjiv Shroff  | 83800  | 2.09                              | 145800                | 3.64                              |
|  | Smt. Dipika Shroff  | 149150   | 3.73                              | 231150                | 5.78                              |
|  | Smt. Bimla Devi Shroff  | 157800   | 3.94                              | 157800                | 3.94                              |
|  | A.S Chemotex Private Ltd  | 190000   | 4.75                              | 190000                | 4.75                              |
|  | Sunrise Producer Pvt Ltd  | 180000   | 4.50                              | 180000                | 4.50                              |
|  | Shri Nand Gopal Khaitan   | 100  | 0.00                              | 100                   | 0.00                              |
|  | Modern Fibotex India Limited  | 1051179  | 26.27                             | 783179                | 19.57                             |
|  | <b>Total</b>  | <b>2007679</b>   | <b>50.17</b>                      | <b>2007679</b>        | <b>50.17</b>                      |
| e.   | Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)  | Before the acquisition   |                                   | After the acquisition |                                   |
|  |   | No. of Shares  | % w.r.t total share capital of TC | No. of Shares         | % w.r.t total share capital of TC |
|  | Name of the seller(s)(**)   |  |                                   |                       |                                   |
|  | Modern Fibotex India Limited  | 1051179  | 26.27                             | 783179                | 19.57                             |
| 7 Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii) |   |  |                                   |                       |                                   |
| a.   | Provide the names of the seller(s)  | Modern Fibotex India Limited   |                                   |                       |                                   |
| b.   | Specify the relationship between the acquirer(s) and the seller(s).   | Inter se transfer among the Promoter Group   |                                   |                       |                                   |
| c.   | Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition.                                       | Year-1(31.03.2013)   | Year-2 (31.03.2014)               | Year-3 (31.03.2015)   |                                   |
|  | <b>Acquirer(s) (*)</b>  |  |                                   |                       |                                   |
|  | Shri Shanker Lal Shroff   | 195650   | 195650                            | 195650                |                                   |
|  | Shri Sanjiv Shroff  | 83800  | 83800                             | 83800                 |                                   |
|  | Smt. Dipika Shroff  | 149150   | 149150                            | 149150                |                                   |
|  | <b>Seller</b>   |  |                                   |                       |                                   |
|  | Modern Fibotex India Limited  | 1051179  | 1051179                           | 1051179               |                                   |

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